



# On-demand learning platform tailored for **clinical research operations**

Personalized training pathways exclusive to Iterative Health's site network deepens expertise, optimize workflows, and unlock growth potential

## Course curriculum designed by experts in clinical research

### Specialized courses that benefit everyone

Principal Investigators & Sub Investigators

New Hire & Experienced Clinical Research Coordinators



100+

Tailored learning courses, specific to end-to-end clinical research operations



Multiple courses applicable for CE certification maintenance through ACRP and SOCRA



Interactive learning modules supported by a growing library of resources and templates



Dedicated support from Iterative Health's Professional Services Team



Available 24/7 for on-demand training



Accessible on web & mobile



## Disease Specific

Colorectal Cancer Overview  
GI Research: Crohn's Disease Overview  
GI Research: Ulcerative Colitis Overview  
GI Research: Simplified Endoscopic Score for Crohn's Disease (SES-CD) Overview  
GI Research: Mayo Endoscopic Score (MES) – Ulcerative Colitis Overview  
Primary Biliary Cholangitis (PBC) Overview

## Conducting Clinical Research

Understanding the Roles & Responsibilities of the Principal Investigator in Clinical Research  
Understanding the Roles & Responsibilities of Clinical Research Teams  
Understanding the Roles & Responsibilities of the IRB  
Key Elements of the Drug Development Process  
Clinical Research Ethical Conduct Standards  
Preparing Your Clinical Research Team & Site for a New Trial  
Managing a Clinical Research Trial & Monitor Visits  
How to Manage a Site Audit or Inspection  
Understanding a Clinical Trial Protocol



## Clinical Regulatory Overview

Regulatory Documents  
Good Documentation Practice (GDP)  
Institutional Review Board (IRB)  
Monitoring Visits  
Investigator Site File (ISF) Maintenance  
Notes to File and Footnotes  
Corrective & Preventative Actions (CAPA)  
Adverse Event, Serious Adverse Event, and Protocol Deviation Overview  
Study Closeout



## Patient Journey: Recruitment–Randomization

Elements of Patient Recruitment  
Patient Recruitment Best Practices  
Patient Status Definitions  
Identifying Elements of Informed Consent  
Speaking to Patients About a Study Protocol & Informed Consent  
Mitigating Screen Failures  
Recruitment Conversation Examples



## Clinical Regulatory Best Practices

FDA 1572  
 Trial Protocols  
 Training Logs  
 Delegation of Authority Log  
 ISF: *Study Start-up*  
 ISF: *Study Conduct*  
 ISF: *Study Closeout*  
 Investigator Brochure  
 Financial Disclosure Form



## RealTime™ CTMS

eDocs FAQs  
 Building Financial Templates in RealTime™  
 RealTime™ CRC Workflow  
 RealTime™ Overview  
 RealTime™ PI Guide  
 Key RealTime™ CTMS Administrative Reports  
 CTMS Functions that Impact Financials  
 Source Document Building Best Practices  
 How to File a 1099-NEC for a Research Patient  
 Invoicing in RealTime™  
 Financial QC & Reconciling  
 CVs within RT  
 Esource Process for Unscheduled Events & Repeat Procedures  
 Creating New Users Quick Reference Guide  
 Updating Users Quick Reference Guide  
 Creating a Study Shell Quick Reference Guide  
 Utilizing the RealTime Calendar Quick Reference Guide  
 Adding a User to the QC Portal  
 Creating a Test Patient  
 Running a Potential Patient List  
 Adding Interview Questions for Recruitment  
 Giving a Monitor Access for a Study  
 Plus Multiple Quick Reference Guides



## Additional Resources

CLIA & Submission  
 EHR Prescreening  
 eSource Process for Unscheduled Events & Repeat Procedures  
 CVs Within RealTime™  
 Contracting With 3rd Parties for Trial Procedures  
 Preparing for a Monitor Visit  
 Study Feasibility  
 Group Training Log  
 Site Training Log  
 SOP Training Log  
 Clinical Research Finance Operations

CTA Language Guide  
 Job Descriptions  
 Common IBD Medication Guide  
 Clinical Research Training Checklists  
 Billing Compliance  
 Clinical Research Interview Guide  
 CV Guidelines

# Supporting Clinical Research Coordinators doesn't end at training

Iterative 



Annual  
CRC Retreat



Educational  
Live Webinars



Study-Specific  
Materials



Networking  
Lunch & Learns

## About Iterative Health

Iterative Health is a healthcare technology and services company accelerating the advancement of clinical research to transform patient outcomes. The Iterative Health Site Network is a premier network of 80+ clinical research sites across US and Europe accelerating the path to market for gastrointestinal (GI) and hepatology novel therapies. Our focus is on driving the success and growth of our partner sites by empowering them with tech-enabled services. By combining deep expertise in clinical trials with cutting-edge AI, we empower research teams and study sponsors to expand and expedite access to novel therapeutics for patients in need.

To learn more, contact: [trialpartnerships@iterativehealth.com](mailto:trialpartnerships@iterativehealth.com)

Contact Us



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