

# Iterative U

## On-demand learning platform tailored for clinical research operations

Personalized training pathways exclusive to Iterative Health's site network deepens expertise, optimize workflows, and unlock growth potential

### Course curriculum designed by experts in clinical research



#### Specialized courses that benefit everyone

##### Principal Investigators & Sub Investigators

##### New Hire & Experienced Clinical Research Coordinators

100+

Tailored learning courses, specific to end-to-end clinical research operations



Multiple courses applicable for CE certification maintenance through ACRP and SOCRa



Interactive learning modules supported by a growing library of resources and templates



Dedicated support from Iterative Health's Professional Services Team



Available 24/7 for on-demand training



Accessible on web & mobile



# Iterative U Course Catalog

## Disease Specific

GI Research: Crohn's Disease Overview

GI Research: Ulcerative Colitis Overview

GI Research: Simplified Endoscopic Score for Crohn's Disease (SES-CD) Overview

GI Research: Mayo Endoscopic Score (MES) - Ulcerative Colitis Overview

Primary Biliary Cholangitis (PBC) Overview

Metabolic Dysfunction-Associated Steatohepatitis (MASH) Overview

## Conducting Clinical Research

Understanding the Roles & Responsibilities of the Principal Investigator in Clinical Research

Understanding the Roles & Responsibilities of Clinical Research Teams

Understanding the Roles & Responsibilities of the IRB

Key Elements of the Drug Development Process

Clinical Research Ethical Conduct Standards

Preparing Your Clinical Research Team & Site for a New Trial

Managing a Clinical Research Trial & Monitor Visits

How to Manage a Site Audit or Inspection

Understanding a Clinical Trial Protocol



## Clinical Regulatory Overview

Regulatory Documents

Good Documentation Practice (GDP)

Institutional Review Board (IRB)

Monitoring Visits

Investigator Site File (ISF) Maintenance

Notes to File and Footnotes

Corrective & Preventative Actions (CAPA)

Adverse Event, Serious Adverse Event, and Protocol Deviation Overview

Study Closeout



## Patient Journey: Recruitment-Randomization

Elements of Patient Recruitment

Patient Recruitment Best Practices

Patient Status Definitions

Identifying Elements of Informed Consent

Speaking to Patients About a Study Protocol & Informed Consent

Mitigating Screen Failures

Recruitment Conversation Examples



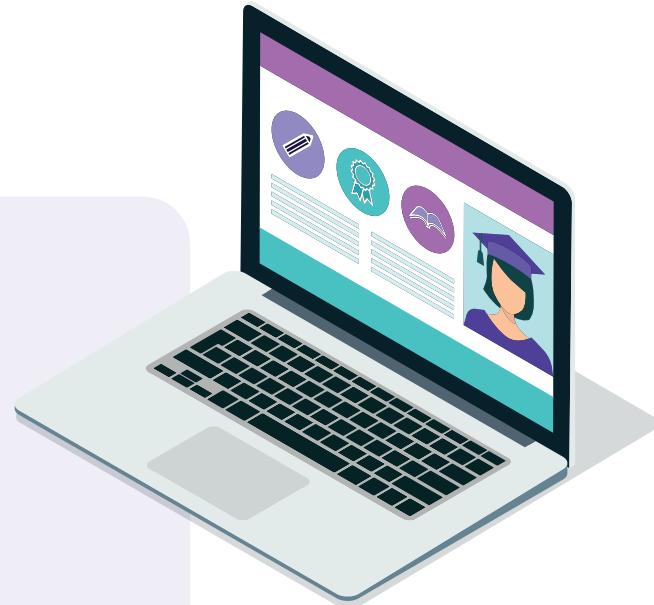
## Clinical Regulatory Best Practices

FDA 1572  
Trial Protocols  
Training Logs  
Delegation of Authority Log  
ISF: Study Start-up  
ISF: Study Conduct  
ISF: Study Closeout  
Investigator Brochure  
Financial Disclosure Form



## RealTime™ CTMS

eDocs FAQs  
Building Financial Templates in RealTime™  
RealTime™ CRC Workflow  
RealTime™ Overview  
RealTime™ PI Guide  
Key RealTime™ CTMS Administrative Reports  
CTMS Functions that Impact Financials  
Source Document Building Best Practices  
How to File a 1099-NEC for a Research Patient  
Invoicing in RealTime™  
Financial QC & Reconciling  
CVs within RT  
Esource Process for Unscheduled Events & Repeat Procedures  
Creating New Users Quick Reference Guide  
Updating Users Quick Reference Guide  
Creating a Study Shell Quick Reference Guide  
Utilizing the RealTime Calendar Quick Reference Guide  
Adding a User to the QC Portal  
Creating a Test Patient  
Running a Potential Patient List  
Adding Interview Questions for Recruitment  
Giving a Monitor Access for a Study  
Plus Multiple Quick Reference Guides



## Additional Resources

CLIA & Submission  
EHR Prescreening  
eSource Process for Unscheduled Events & Repeat Procedures  
CVs Within RealTime™  
Contracting With 3rd Parties for Trial Procedures  
Preparing for a Monitor Visit  
Study Feasibility  
Group Training Log  
Site Training Log  
SOP Training Log  
Clinical Research Finance Operations

CTA Language Guide  
Job Descriptions  
Common IBD Medication Guide  
Clinical Research Training Checklists  
Billing Compliance  
Clinical Research Interview Guide  
CV Guidelines

# Supporting Clinical Research Coordinators doesn't end at training

Iterative 



## Annual CRC Retreat



## Educational Live Webinars



## Study-Specific Materials



## Networking Lunch & Learns

## About Iterative Health

Iterative Health is a healthcare technology and services company accelerating the advancement of clinical research to transform patient outcomes. The Iterative Health Site Network is a premier network of 80+ clinical research sites across US and Europe accelerating the path to market for gastrointestinal (GI) and hepatology novel therapies. Our focus is on driving the success and growth of our partner sites by empowering them with tech-enabled services. By combining deep expertise in clinical trials with cutting-edge AI, we empower research teams and study sponsors to expand and expedite access to novel therapeutics for patients in need.

To learn more, contact: [trialpartnerships@iterativehealth.com](mailto:trialpartnerships@iterativehealth.com)

Contact Us



[Iterative.Health](http://Iterative.Health)

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HEALTH

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